**Market Notice**

**Date: 19 November 2013**

**Subject:** New Financial Instrument Listing

***(BANK WINDHOEK LIMITED –“BWZJ18”)***

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The JSE Limited has granted a listing to **BANK WINDHOEK LIMITED** on Interest Rate Market with effect from 19 November 2013 under its Note programmedated 12 November 2013.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** N/A

**Bond Code** BWZJ18

**Nominal Issued** R 600,000,000.00

**Issue Price** 100%

**Coupon** 6.992% (3 Month ZAR-JIBARof 5.192% plus 180 bps).

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 November 2018

**Books Closed** 9 February to 18 February, 9 May to 18 May, 9 August to 18 August, 9 November to 18 November

**Interest Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** by 17:00 on 8 February, 8 May, 8 August, 8 November

**Issue Date** 19 November 2013

**Date Convention** Following

**Interest Commencement Date** 19 November 2013

**First Interest Date** 19 February 2014

**ISIN No.** ZAG000110768

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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